

# KATANA AUSTRALIAN EQUITY FUND ADDITIONAL INVESTMENT FORM



**Please use this form if you are already an investor in the Katana Australian Equity Fund and wish to make an additional investment. New investors should complete a new Application Form.**

## Application Process:

**Step 1 – Complete Form** (i.e. fill in all relevant sections of this form in blue or black pen)

### Step 2 – Send your Application

Select your method of delivery below:

**Option 1 – Email** – Scan and email your application to [info@oneregistryservices.com.au](mailto:info@oneregistryservices.com.au)  
(please include all supporting documents)

**Option 2 – Post/Delivery** – Please post completed application form and all supporting documents to:  
Katana Australian Equity Fund Unit Registry  
PO Box R1479  
Royal Exchange NSW 1225

### Questions

If none of the above categories are applicable to you, or you have other questions relating to this Application Form, please contact the registrar on +61 2 8188 1510 or email [info@oneregistryservices.com.au](mailto:info@oneregistryservices.com.au).

## INVESTOR DETAILS

Number

Name

Company/Fund/Super Fund Name

## ADDITIONAL INVESTMENT DETAILS

Please tick the box beside your chosen payment method and complete the required details.

### Cheque

Made payable to: ORS APPLICATIONS ACCOUNT – KATANA

Amount: AUD

### Electronic Funds Transfer or Direct Deposit

Bank: St George

Reference: 'Investor surname/company or trust name' (as applicable)

Account Name: ORS APPLICATIONS ACCOUNT – KATANA

BSB: 332-127

Account number: 555 359 391

Amount: AUD

Date of Transfer

Reference Used

### Beneficial Ownership Details

I/We declare that all details provided in this application and previous applications, including beneficial ownership remain true and correct and I/we undertake to inform you of any changes to the information supplied as and when they occur.

## INVESTOR CONFIRMATION

Signature 1\*

Full Name

Date

Tick capacity (mandatory for companies):

Sole Director and Company Secretary

Director

Secretary

Company Seal (if applicable)

Signature 2\*

Full Name

Date

Tick capacity (mandatory for companies):

Sole Director and Company Secretary

Director

Secretary

\*Joint applicants must both sign;

\*Company applications must be signed by two Directors, a Director and Secretary or the Sole Director and Secretary of the company; or

\*For trust/superannuation fund applications each individual trustee must sign.