



ASX/MEDIA RELEASE

14 October 2011

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 30 September 2011 was \$0.876 per share.

	% Change	30/9/2011	31/8/2011
NTA Total after tax	(5.34%)	\$35.628m	\$37.637m
NTA Backing per share after tax	(5.34%)	\$0.901	\$0.952
NTA Backing per share before tax	(7.63%)	\$0.876	\$0.949

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