



ASX/MEDIA RELEASE

15 August 2011

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 July 2011 was \$0.997 per share.

	% Change	31/7/2011	30/6/2011
NTA Total after tax	(0.28%)	\$38.879m	\$38.988m
NTA Backing per share after tax	(0.28%)	\$0.983	\$0.986
NTA Backing per share before tax	(0.52%)	\$0.997	\$1.003

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