



ASX/MEDIA RELEASE

14 March 2011

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 28 February 2011 was \$1.088 per share.

	<b>% Change</b>	<b>28/2/2011</b>	<b>31/1/2011</b>
NTA Total after tax	1.88%	\$42.504m	\$41.719m
NTA Backing per share after tax	1.88%	\$1.059	\$1.039
NTA Backing per share before tax	2.10%	\$1.088	\$1.066

**- ENDS -**

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