

JULY 2016 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 July 2016 was \$0.872 and the total Net Assets were \$38.986m.

Gross investment returns were approximately 4% for the month of July, due to our conservative cash weighting. The translation to net returns was (further) impacted by one-off year-end tax accruals.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 July 2016.

	% Change	July 2016	June 2016
NTA Backing per share after tax	2.31%	\$0.872	\$0.853
NTA Backing per share before tax	0.96%	\$0.849	\$0.841

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 July 2016:

Aust and NZ Banking Group Ltd	4.1%
Crown Resorts Ltd	4.1%
Santos Ltd	3.3%
BWX Ltd	2.9%
Woodside Petroleum Ltd	2.7%
Pioneer Credit Ltd	2.5%
South32 Ltd	2.1%
National Australia Bank	2.1%
HFA Holdings Ltd	2.0%
Troy Resources Ltd	1.9%
Top 10 Equity Investments	27.7%
Remaining Equities	32.7%
Cash and Equivalents	39.6%
Total	100.0%