



ASX/MEDIA RELEASE

15 February 2010

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 January 2010 was \$0.959 per share.

	% Change	31/1/2010	31/12/2009
NTA Total after tax	-3.42%	\$39.553m	\$40.955m
NTA Backing per share after tax	-3.21%	\$0.962	\$0.994
NTA Backing per share before tax	-4.56%	\$0.959	\$1.005

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