



ASX/MEDIA RELEASE

14 December 2012

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 November 2012 was \$0.889 per share.

	<b>% Change</b>	<b>30/11/2012</b>	<b>31/10/2012</b>
NTA Total after tax	(0.94%)	\$32.819m	\$33.132m
NTA Backing per share after tax	1.75%	\$0.889	\$0.873
NTA Backing per share before tax	1.75%	\$0.889	\$0.873

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