



ASX/MEDIA RELEASE

14 December 2011

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 30 November 2011 was \$0.889 per share.

	<b>% Change</b>	<b>30/11/2011</b>	<b>31/10/2011</b>
NTA Total after tax	(3.19%)	\$35.927m	\$37.110m
NTA Backing per share after tax	(3.19%)	\$0.909	\$0.939
NTA Backing per share before tax	(4.34%)	\$0.889	\$0.930

- ENDS -

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