



ASX/MEDIA RELEASE

12 April 2013

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 March 2013 was \$0.98 per share.

	% Change	31/3/2013	28/2/2013
NTA Total after tax	-2.48%	\$35.228m	\$36.124m
NTA Backing per share after tax	-1.95%	\$0.980	\$1.000
NTA Backing per share before tax	-1.95%	\$0.980	\$1.000

- ENDS -

For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Katana Asset Management Ltd
+61 8 9220 9888

Or visit: www.katanacapital.com.au