

JANUARY 2016 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 January 2016 was \$0.861 and the total Net Assets were \$38.431m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 January 2016.

	% Change	January 2016	December 2015
NTA Backing per share after tax	-4.09%	\$0.861	\$0.897
NTA Backing per share before tax	-5.45%	\$0.843	\$0.892

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 January 2016:

BWX Ltd	4.5%
Crown Resorts Ltd	4.2%
Aust and NZ Banking Group Ltd	3.9%
National Australia Bank Ltd	3.2%
Henderson Group PLC	2.9%
Macquarie Group Ltd	2.6%
BT Investment Management Ltd	2.5%
HFA Holdings Ltd	2.5%
Santos Ltd	2.4%
Global Construction Services	2.4%
Top 10 Equity Investments	31.0%
Remaining Equities	39.4%
Cash and Equivalents	29.6%
Total	100.0%