

January 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 January 2015 was \$0.926 and the total Net Assets were \$42.302m.

The NTA result for January 2015 is after providing for a dividend of 1.5 cents per share declared to the ASX on 28 January 2015.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 January 2015.

	% Change	January 2015	December 2014
NTA Backing per share before tax	(0.96%)	\$0.926	\$0.935
NTA Backing per share after tax	(0.11%)	\$0.926	\$0.927

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 January 2015

Crown Resorts	4.4%
QBE Insurance Group Ltd	3.3%
Medibank Private Ltd	3.3%
Computershare Ltd	2.7%
Global Construction Services Ltd	2.4%
Santos Ltd	2.1%
National Storage - REIT	2.0%
Affinity Education Group Ltd	1.8%
Macquarie Bank - Pref	1.8%
Pacific Smiles Group	1.7%
Top 10 Equity Investments	25.5%
Remaining Equities	40.3%
Cash and Equivalents	34.2%
Total	100.0%