

FEBRUARY 2016 NTA

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 29 February 2016 was \$0.829 and the total Net Assets were \$37.03m.

The NTA for February 2016 takes into account and is net of a 1.5 cent fully franked dividend declared to the ASX on 3 February 2016.

Please refer appendix 1 for a current listing of Katana’s top 10 holdings as at 29 February 2016.

	% Change	February 2016	January 2016
NTA Backing per share after tax	-3.65%	\$0.829	\$0.861
NTA Backing per share before tax	-4.81%	\$0.803	\$0.843

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 29 February 2016:

Crown Resorts Ltd	4.1%
Aust and NZ Banking Group Ltd	3.7%
National Australia Bank Ltd	3.2%
Henderson Group PLC	2.5%
Global Construction Services	2.5%
Santos Ltd	2.3%
BWX Ltd	2.2%
Automotive Holdings Group Ltd	2.2%
Cash Converters International	2.0%
HFA Holdings Ltd	2.0%
Top 10 Equity Investments	26.8%
Remaining Equities	34.2%
Cash and Equivalents	39.0%
Total	100.0%