



ASX/MEDIA RELEASE

14 March 2012

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 29 February 2012 was \$0.950 per share.

	% Change	29/2/2012	31/1/2012*
NTA Total after tax	3.88%	\$37.322m	\$35.927m
NTA Backing per share after tax	3.88%	\$0.950	\$0.915
NTA Backing per share before tax	3.88%	\$0.950	\$0.915

* January 2012 NTA is after adjustment for the reversal of deferred tax asset as announced to the ASX on 29 February 2012

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