



ASX/MEDIA RELEASE

16 January 2012

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 December 2011 was \$0.865 per share.

	% Change	31/12/2011	30/11/2011
NTA Total after tax	(2.39%)	\$35.070m	\$35.927m
NTA Backing per share after tax	(1.71%)	\$0.893	\$0.909
NTA Backing per share before tax	(2.76%)	\$0.865	\$0.889

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