



ASX/MEDIA RELEASE

12 September 2014

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 August 2014 was \$1.011 and the total Net Assets were \$42.8m

The disclosed NTA for August 2014 includes the impact of the placement of 8,400,000 shares at an issue price of \$0.93 and the costs associated with that issue.

The Manager is particularly satisfied with the performance of the underlying portfolio which generated a return of \$458,618. This represents a gross return of 1.3% which compared favourably with the All Ords index which was flat (0.0%) for the month of August.

| | % Change | August 2014 | July 2014 |
|----------------------------------|-----------------|--------------------|------------------|
| NTA Backing per share before tax | (1.71%) | \$1.020 | \$1.040 |
| NTA Backing per share after tax | (1.85%) | \$1.011 | \$1.028 |

Top 10 Equity Holdings

| | |
|----------------------------------|---------------|
| Macquarie Group Ltd | 5.3% |
| Crown Resorts | 4.3% |
| National Australia Bank Ltd | 4.2% |
| Insurance Australia Group Ltd | 3.4% |
| Perpetual Ltd | 2.5% |
| Computershare Ltd | 2.5% |
| QBE Insurance Group Ltd | 2.3% |
| Global Construction Services Ltd | 2.2% |
| National Storage REIT | 1.8% |
| Yellow Brick Road Holdings | 1.7% |
| Top 10 Equity Investments | 30.2% |
| Remaining Equities | 28.6% |
| Cash and Equivalents | 41.2% |
| Total | 100.0% |

- ENDS -

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