



ASX/MEDIA RELEASE

14 May 2012

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 April 2012 was \$0.953 per share.

	<b>% Change</b>	<b>30/4/2012</b>	<b>31/3/2012</b>
NTA Total after tax	(1.95%)	\$37.083m	\$37.819m
NTA Backing per share after tax	(1.02%)	\$0.953	\$0.963
NTA Backing per share before tax	(1.02%)	\$0.953	\$0.963

- ENDS -

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