



ASX/MEDIA RELEASE

27 March 2008

### **INTERIM DIVIDEND 2 CENTS**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) the board of directors are pleased to announce that they have resolved to declare a fully franked 2 cent interim dividend for the financial year ended 30 June 2008.

Katana Capital will also offer a dividend reinvestment plan (“DRP”), the key terms of the DRP will be as follows:

- (i) Shareholders may elect to receive Katana Capital shares instead of cash for dividends declared by Katana Capital in respect of all or part of their holdings of Shares (at their election). All shareholders are eligible to participate in the DRP, and participation is optional.
- (ii) Every shareholder wishing to participate in the DRP will need to complete, sign and lodge an appropriate election notice with Katana Capital.
- (iii) The DRP will involve the transfer to participating shareholders of existing Katana Capital shares to the value of a shareholder’s total dividend entitlement. These shares will be acquired on-market for the purposes of the DRP by a nominated broker, at a price per share up to a maximum price determined by the board, which will be set at a specified discount to Katana’s NTA per share.
- (iv) To the extent sufficient shares to meet shareholders’ entitlements under the DRP cannot be purchased at a price less than the specified maximum price per share, Katana Capital will issue additional new shares to participating shareholders again at a specified discount to the company’s NTA per share.

The intent of the DRP is that the buying of shares on-market at a discount to Katana’s NTA will facilitate additional liquidity in the shares of the company.

The key dates for the dividend are:

- Announcement date 27 March 2008
- Record date 3 April 2008
- Payment & Despatch date 30 April 2008

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