

AUGUST 2016 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 August 2016 was \$0.863 and the total Net Assets were \$38.555m.

The NTA for August 2016 takes into account and is net of a 1.5 cent 50% franked dividend declared to the ASX on 9 August 2016.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 August 2016.

	% Change	August 2016	July 2016
NTA Backing per share after tax	-1.10%	\$0.863	\$0.872
NTA Backing per share before tax	-1.13%	\$0.840	\$0.849

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 August 2016:

Crown Resorts Ltd	3.4%
Santos Ltd	3.4%
Aust and NZ Banking Group Ltd	3.0%
Pioneer Credit Ltd	2.8%
BWX Ltd	2.4%
Woodside Petroleum Ltd	2.2%
National Australia Bank	2.1%
Global Construction Services Ltd	1.9%
HFA Holdings Ltd	1.9%
Challenger Ltd	1.8%
Top 10 Equity Investments	25.1%
Remaining Equities	36.2%
Cash and Equivalents	38.8%
Total	100.0%