

APRIL 2016 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 April 2016 was \$0.856 and the total Net Assets were \$38.28m.

The NTA for April 2016 takes into account and is net of a 1.5 cent fully franked dividend declared to the ASX on 21 April 2016.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 30 April 2016.

	% Change	April 2016	March 2016
NTA Backing per share after tax	-0.71%	\$0.856	\$0.862
NTA Backing per share before tax	-0.15%	\$0.837	\$0.838

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 30 April 2016:

Crown Resorts Ltd	3.9%
Aust and NZ Banking Group Ltd	3.8%
Santos Ltd	3.2%
National Australia Bank Ltd	2.7%
Henderson Group PLC	2.6%
Pioneer Credit Ltd	2.4%
Automotive Holdings Group Ltd	2.0%
Global Construction	2.0%
HFA Holdings Ltd	1.8%
Woodside Petroleum Ltd	1.7%
Top 10 Equity Investments	26.0%
Remaining Equities	32.5%
Cash and Equivalents	41.5%
Total	100.0%