

## RESULTS OF AGM

### 2017 Annual General Meeting

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that following the AGM held on 24 November 2017 all resolutions were passed by way of a show of hands. Proxies received for each resolution are noted below:

Resolution	Vote type	Voted	%
1, ADOPT REMUNERATION REPORT	For	12,005,098	78.70
	Against	84,004	0.55
	Open-Usable	3,164,701	20.75
	<i>Board</i>	3,164,701	20.75
	<i>Non-Board</i>	0	0.00
	Open-Cond	0	0.00
	Open Unusable	0	N/A
	Abstain	36,969	N/A
	Excluded	385,246	N/A
2, RE-ELECT DIR MR D GOODING	For	12,123,806	78.88
	Against	81,859	0.53
	Open-Usable	3,164,701	20.59
	<i>Board</i>	3,164,701	20.59
	<i>Non-Board</i>	0	0.00
	Open-Cond	0	0.00
	Open Unusable	0	N/A
	Abstain	305,652	N/A
	Excluded	0	N/A
3, APPROVE 10% PLACEMENT CAP	For	12,401,244	79.29
	Against	73,104	0.47
	Open-Usable	3,164,701	20.24
	<i>Board</i>	3,164,701	20.24
	<i>Non-Board</i>	0	0.00
	Open-Cond	0	0.00
	Open Unusable	0	N/A
	Abstain	36,969	N/A
	Excluded	0	N/A

ENDS

For further information on the Katana Capital investment philosophy and approach, please refer to our website at: [www.katanaasset.com](http://www.katanaasset.com)

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