

OCTOBER 2016 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 October 2016 was \$0.844 and the total Net Assets were \$37.697m.

The NTA for October 2016 takes into account and is net of a 0.5 cent fully franked dividend declared to the ASX on 18 October 2016.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 October 2016.

	% Change	October 2016	September 2016
NTA Backing per share after tax	-1.06%	\$0.844	\$0.853
NTA Backing per share before tax	-1.58%	\$0.817	\$0.830

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 October 2016:

Woodside Petroleum Ltd	3.9%
Crown Resorts Ltd	3.3%
Santos Ltd	3.2%
Sandfire Resources NL	2.7%
Pioneer Credit Ltd	2.5%
Pacific Smiles Group	2.5%
CSL Ltd	2.4%
Global Construction Services	2.2%
Aust and NZ Banking Group Ltd	2.0%
HFA Holdings Ltd	1.9%
Top 10 Equity Investments	26.5%
Remaining Equities	40.8%
Cash and Equivalents	32.6%
Total	100.0%