

SEPTEMBER 2016 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 September 2016 was \$0.853 and the total Net Assets were \$38.111m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 30 September 2016.

	% Change	September 2016	August 2016
NTA Backing per share after tax	-1.14%	\$0.853	\$0.863
NTA Backing per share before tax	-1.20%	\$0.830	\$0.840

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 30 September 2016:

Crown Resorts Ltd	3.6%
Woodside Petroleum Ltd	3.5%
Santos Ltd	3.2%
Aust and NZ Banking Group Ltd	2.9%
Pioneer Credit Ltd	2.8%
National Australia Bank	2.3%
Sandfire Resources NL	2.3%
CSL Ltd	2.2%
Global Construction Services	2.1%
A2 Milk Co Ltd	2.0%
Top 10 Equity Investments	26.7%
Remaining Equities	35.5%
Cash and Equivalents	37.8%
Total	100.0%