



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

KATANA CAPITAL LIMITED

**Security on which the Distribution will be paid**

KAT - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 21, 2016

**Distribution Amount**

AUD 0.01500000

**Ex Date**

Wednesday April 27, 2016

**Record Date**

Thursday April 28, 2016

**Payment Date**

Monday May 23, 2016

**DRP election date**

Friday April 29, 2016 16:00:00

**Additional Information**

The Board of Katana is pleased to declare a 100% fully franked dividend of 1.5 cents per share for the quarterly period ended 31 March 2016.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

KATANA CAPITAL LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

56116054301

**1.3 ASX issuer code**

KAT



**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday April 21, 2016

**1.6 ASX +Security Code**

KAT

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Thursday March 31, 2016

**2A.4 +Record Date**

Thursday April 28, 2016

**2A.5 Ex Date**

Wednesday April 27, 2016

**2A.6 Payment Date**

Monday May 23, 2016

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.01500000



**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

No

#### Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.01500000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.01500000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

#### Part 4A - +Dividend reinvestment plan (DRP)



**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Friday April 29, 2016 16:00:00

**4A.3 DRP discount rate**

%

**4A.4 Period of calculation of reinvestment price**

**Start Date**

Thursday April 28, 2016

**End Date**

Friday May 20, 2016

**4A.5 DRP price calculation methodology**

The pricing methodology used to determine the DRP price will be the weighted average share price during the on-market DRP buyback programme.

**4A.6 DRP Price (including any discount):**

AUD 0.00000

**4A.7 DRP +securities +issue date**

Monday May 23, 2016

**4A.8 Will DRP +securities be a new issue?**

No

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**

<http://www.katanacapital.com.au/katana-capital-limited-charters-policies.html>

**4A.13 Further information about the DRP**

If shareholders wish to register for the DRP, they may do so by immediately contacting Computershare and making such arrangements as are necessary. Computershare may be contacted for these purposes as follows:

Computershare Investor Services Pty Limited

Within Australia: 1300 557 010

Outside Australia: +613 9415 4000

Facsimile: +618 9323 2033

By Mail: GPO Box 2975, Melbourne VIC 3001.

Website: [www.computershare.com.au](http://www.computershare.com.au)

Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**



## **5.2 Additional information for inclusion in the Announcement Summary**

The Board of Katana is pleased to declare a 100% fully franked dividend of 1.5 cents per share for the quarterly period ended 31 March 2016.