



ASX/MEDIA RELEASE

14 January 2011

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 December 2010 was \$1.084 per share.

	% Change	31/12/2010	30/11/2010
NTA Total after tax	3.06%	\$42.422m	\$41.161m
NTA Backing per share after tax	3.37%	\$1.055	\$1.021
NTA Backing per share before tax	4.62%	\$1.084	\$1.036

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