



ASX/MEDIA RELEASE

14 December 2010

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 30 November 2010 was \$1.036 per share.

	% Change	31/11/2010	31/10/2010
NTA Total after tax	(0.12%)	\$41.161m	\$41.212m
NTA Backing per share after tax	(0.12%)	\$1.021	\$1.022
NTA Backing per share before tax	(0.17%)	\$1.036	\$1.038

- ENDS -

For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Katana Asset Management Ltd
+61 8 9326 7630

Or visit: www.katanacapital.com.au