



ASX/MEDIA RELEASE

13 August 2011

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 August 2011 was \$0.949 per share.

	<b>% Change</b>	<b>31/8/2011</b>	<b>31/7/2011</b>
NTA Total after tax	(3.2%)	\$37.637m	\$38.879m
NTA Backing per share after tax	(3.2%)	\$0.952	\$0.983
NTA Backing per share before tax	(4.89%)	\$0.949	\$0.997

**- ENDS -**

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