



ASX/MEDIA RELEASE

16 May 2011

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 30 April 2011 was \$1.069 per share.

	% Change	30/4/2011	31/3/2011
NTA Total after tax	(3.34%)	\$41.140m	\$42.564m
NTA Backing per share after tax	(2.51%)	\$1.034	\$1.060
NTA Backing per share before tax	(1.98%)	\$1.069	\$1.091

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