



ASX/MEDIA RELEASE

14 May 2010

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 30 April 2010 was \$1.009 per share.

	% Change	30/4/2010	31/3/2010
NTA Total after tax	0.49%	\$40.640m	\$40.422m
NTA Backing per share after tax	0.49%	\$0.993	\$0.988
NTA Backing per share before tax	0.69%	\$1.009	\$1.002

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