



ASX/MEDIA RELEASE

14 April 2011

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 March 2011 was \$1.088 per share.

	<b>% Change</b>	<b>31/3/2011</b>	<b>28/2/2011</b>
NTA Total after tax	0.14%	\$42.564m	\$42.504m
NTA Backing per share after tax	0.14%	\$1.060	\$1.059
NTA Backing per share before tax	0.19%	\$1.091	\$1.088

**- ENDS -**

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