



ASX/MEDIA RELEASE

14 February 2011

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 January 2011 was \$1.066 per share. The NTA allows for the 1 cent dividend declared on 27 January 2011.

	% Change	31/1/2011	31/12/2010
NTA Total after tax	(1.66%)	\$41.719m	\$42.422m
NTA Backing per share after tax	(1.52%)	\$1.039	\$1.055
NTA Backing per share before tax	(1.65%)	\$1.066	\$1.084

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