



ASX/MEDIA RELEASE

12 October 2012

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 September 2012 was \$0.855 per share.

	<b>% Change</b>	<b>30/9/2012</b>	<b>31/8/2012</b>
NTA Total after tax	(0.33%)	\$32.451m	\$32.560m
NTA Backing per share after tax	0.69%	\$0.855	\$0.849
NTA Backing per share before tax	0.69%	\$0.855	\$0.849

- ENDS -

**For more information about Katana Capital Limited, please contact:**

Dalton Gooding  
Chairman - Katana Capital Ltd  
+61 8 9327 1777

Romano Sala Tenna  
Investment Manager – Katana Asset Management Ltd  
+61 8 9220 9888

Or visit: [www.katanacapital.com.au](http://www.katanacapital.com.au)