



ASX/MEDIA RELEASE

13 September 2013

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 August 2013 was \$0.979 per share.

| | % Change | 31/8/2013 | 31/7/2013 |
|----------------------------------|-----------------|------------------|------------------|
| NTA Backing per share after tax | 3.39% | \$0.979 | \$0.946 |
| NTA Backing per share before tax | 3.39% | \$0.979 | \$0.946 |

Total Net Assets for Katana for the period ending 31 August 2013 was \$34.174m.

- ENDS -

For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Katana Asset Management Ltd
+61 8 9220 9888

Or visit: www.katanacapital.com.au