

ASX/MEDIA RELEASE

14 October 2013

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 September 2013 was \$1.006 per share.

	% Change	30/9/2013	31/8/2013
NTA Backing per share after tax	2.83%	\$1.006	\$0.979
NTA Backing per share before tax	2.83%	\$1.006	\$0.979

Total Net Assets for Katana for the period ending 30 September 2013 was \$35.040m.

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