



ASX/MEDIA RELEASE

14 June 2012

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 May 2012 was \$0.883 per share.

	<b>% Change</b>	<b>31/5/2012</b>	<b>30/4/2012</b>
NTA Total after tax	(8.18%)	\$34.050m	\$37.083m
NTA Backing per share after tax	(7.41%)	\$0.883	\$0.953
NTA Backing per share before tax	(7.41%)	\$0.883	\$0.953

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