

## March 2015 NTA

**Katana Capital Limited (ASX: KAT) ("Katana")** gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 March 2015 was \$0.958 and the total Net Assets were \$44.1m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 March 2015.

	<b>% Change</b>	<b>March 2015</b>	<b>February 2015</b>
NTA Backing per share before tax	(1.44%)	\$0.958	\$0.972
NTA Backing per share after tax	(1.44%)	\$0.958	\$0.972

- ENDS -

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## Appendix 1

### Top 10 Investments:

*Percentage of Portfolio Valuation as at 31 March 2015*

Crown Resorts	3.9%
Medibank Private Ltd	3.7%
Automotive Holdings Group Ltd	2.9%
Global Construction Services Ltd	2.8%
Treasury Group Ltd	2.4%
Santos Ltd	2.3%
Mystate Ltd	2.2%
Computershare Ltd	2.2%
Telstra Corp Ltd	2.1%
Henderson Group	1.9%
<b>Top 10 Equity Investments</b>	<b>26.4%</b>
Remaining Equities	<b>49.1%</b>
Cash and Equivalents	<b>24.5%</b>
<b>Total</b>	<b>100.0%</b>