



ASX/MEDIA RELEASE

13 April 2012

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 March 2012 was \$0.963 per share.

	% Change	31/3/2012	29/2/2012
NTA Total after tax	1.33%	\$37.819m	\$37.322m
NTA Backing per share after tax	1.33%	\$0.963	\$0.950
NTA Backing per share before tax	1.33%	\$0.963	\$0.950

- ENDS -

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