

JUNE 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 June 2015 was \$0.881 and the total Net Assets were \$40.023m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 30 June 2015.

	% Change	June 2015	May 2015
NTA Backing per share before tax	(5.18%)	\$0.884	\$0.932
NTA Backing per share after tax	(5.30%)	\$0.881	\$0.930

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 30 June 2015

Medibank Private Ltd	4.1%
National Australia Bank	4.0%
Crown Resorts Ltd	3.9%
Telstra Corp Ltd	3.8%
Santos Ltd	3.6%
Henderson Group PLC	3.0%
AMP Ltd	2.6%
BT Investment Management Ltd	2.4%
Treasury Group Ltd	2.3%
Global Construction Services Ltd	2.2%
Top 10 Equity Investments	31.9%
Remaining Equities	56.7%
Cash and Equivalents	11.4%
Total	100.0%