



ASX/MEDIA RELEASE

14 July 2014

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 June 2014 was \$1.016 and the total Net Assets was \$34.5m.

| | % Change | 30/6/2014 | 31/5/2014 |
|----------------------------------|-----------------|------------------|------------------|
| NTA Backing per share after tax | (0.13%) | \$1.016 | \$1.017 |
| NTA Backing per share before tax | (0.13%) | \$1.025 | \$1.026 |

| | |
|----------------------------------|---------------|
| National Australia Bank Ltd | 6.0% |
| Crown Resorts Ltd | 5.1% |
| Insurance Australia Group Ltd | 3.9% |
| Perpetual Ltd | 3.3% |
| Computershare Ltd | 2.8% |
| Global Construction Services Ltd | 2.7% |
| AMP Ltd | 2.6% |
| Automotive Holdings Ltd | 2.4% |
| National Storage REIT | 2.1% |
| Yellow Brick Road Holdings Ltd | 2.0% |
| Top 10 Equity Investments | 33.0% |
| Remaining Equities | 40.2% |
| Cash and Cash Equivalents | 26.8% |
| Total | 100.0% |

- ENDS -

For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Katana Asset Management Ltd
+61 8 9220 9888

Or visit: www.katanacapital.com.au