



ASX/MEDIA RELEASE

12 July 2013

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 June 2013 was \$0.882 per share.

| | % Change | 30/6/2013 | 31/5/2013 |
|----------------------------------|-----------------|------------------|------------------|
| NTA Backing per share after tax | -2.96% | \$0.882 | \$0.908 |
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Total Net Assets for Katana for the period ending 30 June 2013 was \$31.024m.

- ENDS -

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