



ASX/MEDIA RELEASE

14 August 2014

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 July 2014 was \$1.028 and the total Net Assets were \$34.9m.

The NTA disclosed for July 2014 is after allowing for the dividend declared of 1.5 cents per share, announced to the ASX on 24 July 2014, and after allowing for the performance fee provision payable to the Fund Manager for FY14. Adding back both these amounts would result in a pre tax return on the portfolio of 3.72%.

	% Change	July 2014	June 2014
NTA Backing per share before tax	1.43%	\$1.040	\$1.025
NTA Backing per share after tax	1.19%	\$1.028	\$1.016

Top 10 Equity Holdings

Macquarie Group Ltd	6.4%
National Australia Bank Ltd	5.5%
Crown Resorts	5.3%
Insurance Australia Group Ltd	3.6%
Perpetual Ltd	3.3%
Computershare Ltd	2.9%
AMP Ltd	2.6%
Global Construction Services Ltd	2.6%
National Storage REIT	2.3%
Automotive Holdings Ltd	2.1%
Top 10 Equity Investments	36.6%
Remaining Equities	37.9%
Cash and Equivalents	25.5%
Total	100.0%

- ENDS -

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