



ASX/MEDIA RELEASE

14 August 2012

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 July 2012 was \$0.861 per share.

	% Change	31/7/2012	30/6/2012
NTA Total after tax	0.73%	\$32.987m	\$32.750m
NTA Backing per share after tax	1.37%	\$0.861	\$0.849
NTA Backing per share before tax	1.78%	\$0.864	\$0.849

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