



ASX/MEDIA RELEASE

14 August 2012

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 July 2012 was \$0.861 per share.

	<b>% Change</b>	<b>31/7/2012</b>	<b>30/6/2012</b>
NTA Total after tax	0.73%	\$32.987m	\$32.750m
NTA Backing per share after tax	1.37%	\$0.861	\$0.849
NTA Backing per share before tax	1.78%	\$0.864	\$0.849

**- ENDS -**

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