



ASX/MEDIA RELEASE

14 February 2013

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 January 2013 was \$0.966 per share.

	<b>% Change</b>	<b>31/1/2013</b>	<b>31/12/2012</b>
NTA Total after tax	4.42%	\$35.054m	\$33.569m
NTA Backing per share after tax	4.42%	\$0.966	\$0.925
NTA Backing per share before tax	4.42%	\$0.966	\$0.925

**- ENDS -**

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