



ASX/MEDIA RELEASE

15 February 2012

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 January 2012 was \$0.915 per share.

	% Change	31/1/2012	31/12/2011
NTA Total after tax	3.89%	\$36.434m	\$35.070m
NTA Backing per share after tax	3.89%	\$0.928	\$0.893
NTA Backing per share before tax	5.78%	\$0.915	\$0.865

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