

February 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 28 February 2015 was \$0.972 and the total Net Assets were \$44.738m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 28 February 2015.

	% Change	February 2015	January 2015
NTA Backing per share before tax	4.97%	\$0.972	\$0.926
NTA Backing per share after tax	5.00%	\$0.972	\$0.926

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 28 February 2015

Crown Resorts	3.8%
Medibank Private Ltd	2.8%
Computershare Ltd	2.8%
Santos Ltd	2.6%
Global Construction Services Ltd	2.5%
Pacific Smiles Group	2.1%
National Storage - REIT	2.0%
Automotive Holdings Group Ltd	1.9%
Betashares Crude Oil ETF	1.8%
Macquarie Bank - Pref	1.7%
Top 10 Equity Investments	24.0%
Remaining Equities	42.9%
Cash and Equivalents	33.1%
Total	100.0%