

DECEMBER 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 December 2015 was \$0.897 and the total Net Assets were \$39.994m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 December 2015.

	% Change	December 2015	November 2015
NTA Backing per share after tax	1.73%	\$0.897	\$0.882
NTA Backing per share before tax	2.51%	\$0.892	\$0.870

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 December 2015:

BWX Ltd	5.3%
Aust and NZ Banking Group Ltd	4.3%
Crown Resorts Ltd	4.0%
National Australia Bank Ltd	3.3%
BT Investment Management Ltd	3.2%
Henderson Group PLC	3.2%
Automotive Holdings Ltd	2.8%
Telstra Corp Ltd	2.8%
HFA Holdings Ltd	2.5%
OzForex Group Ltd	2.5%
Top 10 Equity Investments	33.8%
Remaining Equities	41.1%
Cash and Equivalents	25.1%
Total	100.0%