



ASX/MEDIA RELEASE

14 January 2013

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 December 2012 was \$0.925 per share. The NTA per share is after providing for the 1 cent (\$0.01) unfranked dividend Katana announced to the ASX earlier today.

	<b>% Change</b>	<b>31/12/2012</b>	<b>30/11/2012</b>
NTA Total after tax	2.28%	\$33.569m	\$32.819m
NTA Backing per share after tax	4.11%	\$0.925	\$0.889
NTA Backing per share before tax	4.11%	\$0.925	\$0.889

- ENDS -

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