



ASX/MEDIA RELEASE

14 September 2012

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 August 2012 was \$0.849 per share.

	% Change	31/8/2012	31/7/2012
NTA Total after tax	(1.30%)	\$32.560m	\$32.987m
NTA Backing per share after tax	(1.30%)	\$0.849	\$0.861
NTA Backing per share before tax	(1.70)%	\$0.849	\$0.864

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