

APRIL 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 April 2015 was \$0.928 and the total Net Assets were \$42.651m.

The NTA for April 2015 takes into account and is net of a 1.5 cent fully franked dividend to be paid out to shareholders on 15 May 2015.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 30 April 2015.

	% Change	April 2015	March 2015
NTA Backing per share before tax	(2.63%)	\$0.933	\$0.958
NTA Backing per share after tax	(3.13%)	\$0.928	\$0.958

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 30 April 2015

Crown Resorts	3.9%
Medibank Private Ltd	3.7%
Telstra Corp Ltd	2.9%
Henderson Group	2.8%
Santos Ltd	2.8%
Global Construction Services Ltd	2.5%
Treasury Group Ltd	2.3%
Westpac Banking Corporation	2.2%
Ozforex Group Ltd	1.8%
Macquarie Bank Preference	1.8%
Top 10 Equity Investments	26.6%
Remaining Equities	45.2%
Cash and Equivalents	28.2%
Total	100.0%