



ASX/MEDIA RELEASE

13 May 2013

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 April 2013 was \$0.952 per share.

	% Change	30/4/2013	31/3/2013
NTA Total after tax	-3.36%	\$34.043m	\$35.228m
NTA Backing per share after tax	-2.95%	\$0.952	\$0.980
NTA Backing per share before tax	-2.95%	\$0.952	\$0.980

- ENDS -

For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Katana Asset Management Ltd
+61 8 9220 9888

Or visit: www.katanacapital.com.au