



ASX/MEDIA RELEASE

14 May 2014

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 April 2014 was \$1.017 and the total Net Assets was \$34.6m. The NTA for April 2014 is post the 1.5 cent fully franked dividend announced to the ASX on 7 April 2014.

	% Change	30/4/2014	31/3/2014
NTA Backing per share after tax	(1.56%)	\$1.017	\$1.033
NTA Backing per share before tax	(1.58%)	\$1.026	\$1.043

Top 10 Equity Holdings

National Australia Bank Ltd	6.5%
Macquarie Group Ltd	5.4%
Crown Resorts Ltd	4.1%
Perpetual Ltd	3.6%
Global Construction Services Ltd	3.3%
Computershare Ltd	3.1%
Suncorp Group Ltd	2.9%
AMP Ltd	2.8%
Automotive Holdings Ltd	2.6%
Iron Ore Holdings Ltd	2.0%
Top 10 Equity Investments	36.4%
Remaining Equities	36.8%
Cash and Cash Equivalents	26.8%
Total	100.0%

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